

Transferring securities (stocks, bonds, mutual funds) is simple and may result in significant tax savings for you. Please note the value of the donation receipt is based on the closing price of the shares on the day the shares are received by The Speech & Stuttering Institute's custodian, BMO Financial Group.

## **Donation of Securities Form**

Personal Information					
Full Name:					
Address:					
Address.	Street Address			Apartment/Unit #	
	City		Prov.	Postal Code	
Phone:		Email:			
Tax receipt issued t	o:				
Name for recognitio	n :				
		Donor Broker Information			
Company name:		Broker name:			
Telephone:		Fax:			
Email:					
Securities to be transferred					
Description of Securities:					
oodaniioo.	# of shares	Name of Security		Estimated value	
Apply donation to:	# of shares	Name of Security		Estimated value	
area of greatest need		Frank lentile Transforming Lives Fund	☐ Bob Krol	☐ Bob Kroll Subsidy Fund	
Other:					

## Transfer Securities in Kind to:

Transfer to: BMO Investor Line

**FINS**: T009 **CUID**: NTDT **DTC**: 5043 **Dealer**: 9185

Account name: The Speech & Stuttering Institute – Self Directed Investment account

Account #: 22093325

Please send a copy of this form to:

- your broker to arrange for the transfer of shares to The Speech & Stuttering Institute AND
- 2. The Speech & Stuttering Institute, attention:

Swetha Ranganathan, Director of Development Email: swethar@speechandstuttering.com

Telephone: 416-491-7771 x 243

Thank you for supporting The Speech & Stuttering Institute with a gift of securities!